

United Way of West Tennessee

UNTED N PURPOSE



2023-24 Annual Report

## UNITING

## THE COMMUNITY

## MOBILIZING RESOURCES



## EMPOWERING

## INDIVIDUALS



### Friends of United Way,

Every year, we are grateful to share our impact and work through this annual report.

Many of the numbers listed on these pages continue to grow. And we recognize, first and foremost, that is because of people like you. Your love and care for this community are the heart and blood of United Way. We exist because you continue to dream alongside us of a more United and resilient West Tennessee.

During the immediate years following the COVID-19 pandemic, our organization witnessed rapid expansion, adding 15 new support programs to our work. But 2023 became a turning point for our organization, as we transitioned our focus from less of an expansive mindset to one that focused more on enriched experiences and stabilization. Instead of prioritizing new programs and initiatives, we delved deeper into more effectively impacting our community through the programs and innovative strategies we have already established. As you will see in this report, this has led to unprecedented levels of support to aid these programs that so deeply impact West Tennessee.

In turn, this is allowing us to greatly increase the number of lives impacted through the work of United Way. And for that, we are grateful. But as you read through this annual report, please remember that every number represents a real person. Someone whose life has been made better, more healthy, more financially stable, more educated, and more promising because your support allowed United Way to take action.

Still, so many more need our help. Our journey is far from over, and the challenges we face are ever-evolving. With your continued support, we are confident that we can rise to meet these challenges and bring even more hope and transformation to those in need. Together, we can build a stronger, more resilient community where everyone has the opportunity to thrive.

Thank you for standing with us, for believing in our mission, and for being a vital part of our United Way family. We look forward to all that we will accomplish together in the coming year.

With gratitude, *Matt Marshall and Mayor Bill Rawls* 



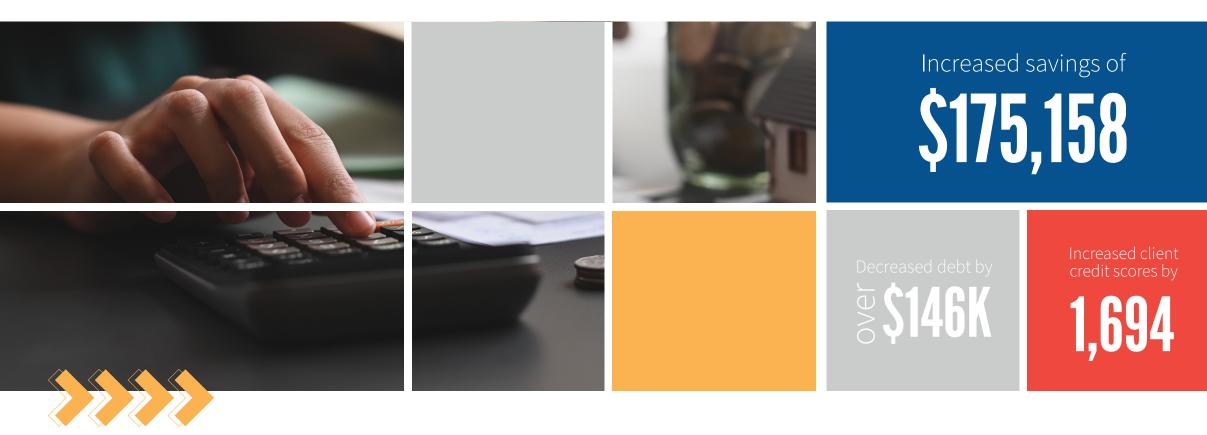


Matt Marshall President/CEO Mayor Bill Rawls Board Chair



# **Financial** Stability

Almost 19% of our West Tennessee community lives in poverty. Meanwhile, 32% are considered ALICE (Asset, Limited, Income, Constrained, Employed) - individuals and families who earn more than the Federal Poverty Level, yet are unable to afford basic necessities. With the continual economic inflation, some of our neighbors struggle to keep up with the pace, especially those living in rural areas. Lack of quality child care, the disruption of America's labor force following the COVID-19 pandemic, early retirement, financial illiteracy, mental illness, homelessness, and insufficient transportation are just a few of the economic barriers our region faces. We witness the effects poverty has on our community every day. Yet, we commit to empowering our neighbors through accessible resources that disrupt the cycle of generational poverty.



"Working with a Financial Counselor has given me the confidence to make responsible financial choices, be hopeful, and plan for future financial decisions."

-Tekisha, FEC Client

#### **Empowering Individuals to Achieve** Their Financial Goals.

When a client has a financial goal, question, or problem, confiding in someone who is safe and smart is important. The Jackson Financial Empowerment Center (FEC) provides professional, one-on-one financial counseling to West Tennesseans for free. From improving their credit score, paying down debt, or learning effective ways to purchase a home, the FEC can help clients create and attain their financial goals.

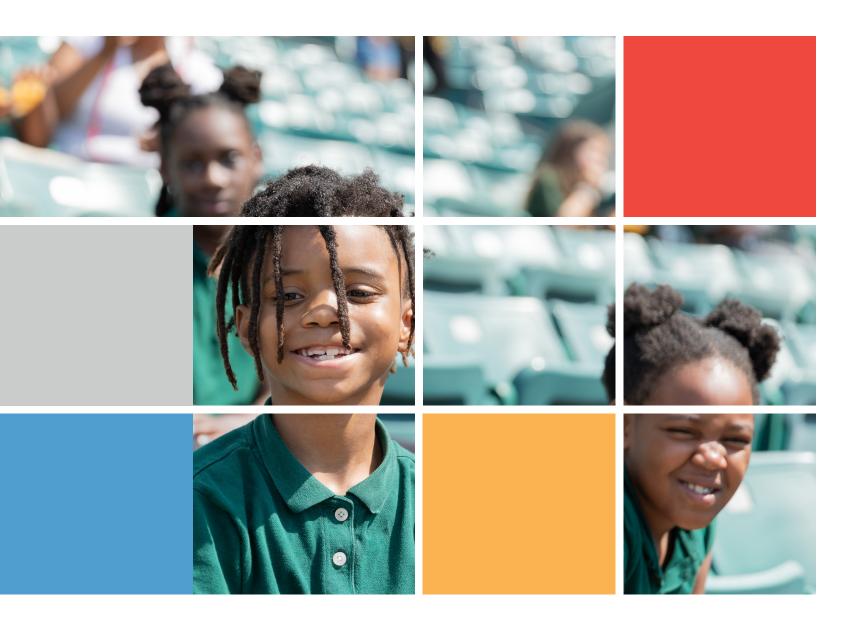


## \$321,892 in total tax refunds

#### Helping West Tennesseans Take Control of Their Tax Refunds.

Tax preparation ranges anywhere from \$300-\$600, crucial dollars that could go toward basic necessities. Through Volunteer Income Tax Assistance (VITA), we partner with Cadence Bank to help qualified individuals prepare their tax returns for free. VITA-certified volunteers maximize the credits and refunds clients are eligible for, putting more money back into their pockets.

## Office of Childhood Success



"Once they learn to trust you, you can take them anywhere." -Jennie, Reading Coach for The READ Team

#### Our dream is to see every child graduate high school, overcome generational poverty,

and thrive. Laying the foundation through quality early education helps set the stage for their long-term success. Yet, a child's upbringing and surroundings can significantly impact their ability to learn and retain new information. Through our Office of Childhood Success, we provide resources that seek to address the whole child psychologically. Our expectations for our community's children are high because we see their potential. Education brings endless possibilities. Here in West Tennessee, we want to equip every child for life beyond the classroom and even the workforce. We aim to raise generations of life-long learners who make their community a better place for all.

#### Fostering a Community of Proficient Readers Who Love to Read

Nearly 60% of third graders statewide are not proficient readers. Third grade is a crucial period in a child's education as they transition from learning to read through word recognition to reading to learn. The READ Team and Tutor U are literacy-based initiatives created to help first through third graders become better readers. We also encourage reading outside the classroom through our bookmobile and Rockabillys Readers, a reading-incentive program.

#### Mentoring the Next Generation of Leaders

Every student needs a good role model. Mentor U gives middle school students the opportunity to tour local colleges and connect with potential mentors who can help prepare them for a successful college and career experience.

#### Furthering Access to High Quality Child Care

60% of our service counties in West Tennessee have fewer than 10 child care centers per 10,000 children. Greater access to quality child care and early education programs is needed. Through Child Care West TN, we advocate for more regional child care centers and connect families seeking child care with available programs.



**8,956** volunteer hours

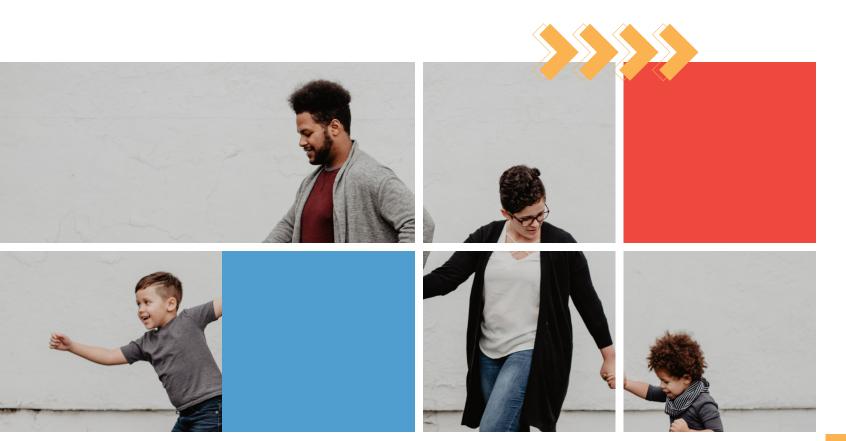






Number of minutes read **5000,000+** 

# Healthy Living



#### Healthy living encompasses the whole person's physical, mental, and emotional

well-being. From newborns to our senior citizens, we help provide and locate services for every person in need, regardless of their age, health status, income, or racial background. Food access and transportation resources are sparse in many of West Tennessee's rural areas. We continue to offer programs and partner with local organizations who can provide further access to essential resources. Every individual in our community matters. Our mission to help them thrive, not just survive.

#### Connecting Callers in Need with Available Resources

Anyone can access 2-1-1 by phone or computer. Dialing 2-1-1 connects a caller with someone who can put them in touch with local organizations that provide critical services. Despite limited resources, we make every effort to ensure that every caller's need is met. The community can also utilize the 211 Hub, a free online database for local agencies and individuals to find and share resources.

#### Building Up Nonprofits through Empowering Partnerships

Partnering with those already addressing people's needs helps prevent duplication of services and increases county-specific access to resources. Local nonprofits are an integral part of our community. When we collaborate together through the West Tennessee Nonprofit Network (WTNN) and seasonal programs like Christmas Partners and GivingTuesday, we accomplish more. We support those who are also making a difference.

#### **Increasing Access to Affordable Medications**

SingleCare negotiates discounted prices on medication. Through our partnership with them, we help improve each person's access to medical care so they can live healthier lives.

#### Lending a Hand When Disaster Strikes

When hazardous weather conditions impact our community, we stand ready to help those who suddenly face homelessness, job loss, food insecurity, and more. By tapping into our Disaster Relief Fund, assisting local government, and partnering with local nonprofits, we mobilize the local resources available to ensure the needs of those impacted are met.

holiday assistance

Raised **\$43,750** on GivingTuesday



United Way





### Our 2023-24 Community Investment

		American Red Cross Pass Through
Agency Partner Programs	\$774,791	Bright Start Tennessee
		Campaign
Non-Partner Programs	\$73,752	Capital Grants
		Community Foundation of West Tennessee
Corporate Sponsorships	\$35,164	Connected Community Facilities
		Connected Literacy Grant (Tutor U)
	\$119,741	Digital Literacy
Special Events		Digital Skills, Education, and Workforce
		Disaster Relief
Grants	\$972,107	Dollar General Youth Literacy
		Extraordinary Shake
United Way Worldwide Dues	\$17,562	Families First
		FEC
		Ford Philanthropy
Pledge Loss	\$112,037	Governor's Early Literacy Foundation
		Historic Preservation Grant
Admin	\$197,646	The READ Team
		Toyota Sponsorship Grants
		Truist
Total	\$2,302,800	Volunteer Tennessee



## Funds Secured for 2024-25 Investment

\$28,297
\$50,000
\$1,143,517
\$275,950
\$4,000
\$1,755,817
\$1,271,157
\$40,000
\$58,613
\$2,430
\$2,000
\$2,000
\$1,566,059
\$167,071
\$704,000
\$18,700
\$200,000
\$37,289
\$25,000
\$10,000
\$66,077

#### \$7,427,977

## **Partner Agencies**

## **Top 30 Giving Companies**

1. A Step Ahead	24. Jesus Cares
2. American Red Cross of Mid-West Tennessee	25. Madison Co. Imagination Library
3. Aspell Recovery Center	26. Madison/Haywood/McNairy Developmental
4. Born to Win	27. Matthew 25:40
5. Boys & Girls Club	28. McKenzie-Carroll Co. United Neighbors
6. Boys & Girls Club of Humboldt	29. Milan Mustard Seed
7. Brownsville Senior Center	30. Office on Aging - Carroll Co.
8. Carl Perkins Child Abuse Center	31. Office on Aging - Dyer Co.
9. Carroll Co. Books from Birth	32. Reelfoot Rural Ministries
10. Carroll Co. Rescue Squad	33. Salvation Army
11. CASA of Haywood	34. Salvation Army - Dyer
12. CASA of Henderson Co.	35. Sardis Senior Center
13. CASA of Madison Co.	36. Scarlet Rope Project
14. Community Cancer Fund	37. Selmer Senior Center
15. Damascus	38. STAR Center
16. Greenfield Senior Center	39. The Dream Center
17. Habitat for Humanity	40. Transitions
18. Habitat for Humanity in Northwest TN	41. Vision of Haywood
19. Healing Horses	42. WE CARE Ministries, Inc.
20. Henderson Co. Adult Education	43. Weakley Co. Backpack Program
21. Humboldt Senior Center	44. West TN Hearing & Speech Center
22. Impact Management Solutions	45. WRAP
23. JCIL	

- 1. Kellanova
- 2. First Citizens National Bank
- 3. Teknor Apex
- 4. Jackson Energy Authority
- 5. Bobrick Washroom Equipment
- 6. DANA West Tennessee
- 7. Parker Hannifin
- 8. Caterpillar
- 9. City of Dyersburg
- 10. Ford Construction
- 11. Security Bank West Tennessee
- 12. CECO Door Products
- 13. Westlake Pipe and Fittings
- 14. Bluescope Buildings North America
- 15. DOT Foods



- 16. Cadence Bank West Tennessee
- 17. Delta Faucet/Masco Corporation
- 18. City of Jackson Employees
- 19. Tennalum/Division of Kaiser Aluminum
- 20. Hexpol
- 21. Nortek Global HVAC
- 22. Martin Housing Authority
- 23. McNairy County Schools
- 24. Humboldt Utilities
- 25. Berry Plastics
- 26. Falcon Plastics
- 27. SWHRA Services
- 28. Manpower West Tennessee
- 29. Firestone Industrial Products Company
- 30. Simmons Bank West Tennessee

## **Board of Directors**

## **Corporate Sponsors**

Mayor Bill Rawls, Board Chair City of Brownsville

Mayor John Holden, Past Chair City of Dyersburg

Dr. Janice Epperson, Chair Elect Humboldt City Schools

Jill Holland, Secretary SWTDD

John Tucker, VC - Campaign First Citizens National Bank

Adam Kruzich, VC - Endowment/ Finance Dyer County

Ted Austin Jackson Energy Authority

Gem Bell

Teknor Apex

Shea Brown

Jay England

Yancy Freeman

UT - Martin

Jim Hart, Sr.

Kellanova

Leaders Credit Union

West Tennessee Bank

Dr. Marlon King JMCSS

**Greg Martin** McNairy County Schools

John Pitcher Parker Hannifin

**David Prince** InSouth Bank

Kyle Spurgeon Greater Jackson Chamber









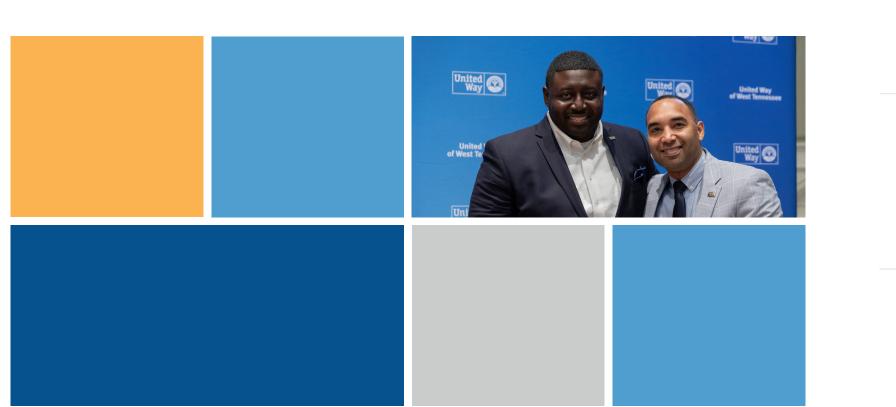












#### \$20,000+



#### \$10,000

### FIRST CITIZENS

#### \$5,000+





Jackson Energy Authority ne thing you can count on

### \$2,500









